

## **WCM Global Growth Limited**

ACN 617 281 268

# Entitlement Offer Booklet

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A one (1) for ten (10) pro-rata non-renounceable entitlement offer of ordinary shares in WCM Global Growth Limited (**New Shares**) at an offer price of \$1.75 per New Share, to raise approximately \$39.8 million (**Entitlement Offer**).

**The Entitlement Offer closes at 5.00pm (Sydney time) on Tuesday, 17 March 2026 (unless extended).**

### **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

This Booklet requires your immediate attention. You should read this Booklet together with your personalised Entitlement and Acceptance Form in their entirety before deciding whether to accept the offer of New Shares (including any Additional New Shares).

This Booklet is not a prospectus under the Corporations Act and has not been lodged with ASIC. Please consult your stockbroker, accountant or legal, financial, tax or other professional adviser if you have any questions.

**AGP International Management Pty Ltd**  
Manager

**Mont Lawyers Pty Ltd**  
Legal adviser

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## IMPORTANT INFORMATION

This Entitlement Offer booklet (**Booklet**) is issued by WCM Global Growth Limited (ACN 617 281 268) (ASX:WQG) (**Company**) and is dated 26 February 2026.

The Company will apply for admission of the New Shares to quotation on ASX. The fact that ASX may grant official quotation of the New Shares is not to be taken in any way as an indication of the merits of the Company or the New Shares.

This Booklet and the accompanying Entitlement and Acceptance Form are important documents and should be read in their entirety before deciding whether or not to participate in the Entitlement Offer.

Eligible Shareholders can access their personalised Entitlement and Acceptance Form via the Entitlement Offer website (<https://events.miraql.com/wqg-offer>).

Hard copies of personalised Entitlement and Acceptance Forms will also be sent to any Eligible Shareholders that have not elected to receive communications from the Company electronically. Eligible Shareholders can also request to be sent their Entitlement and Acceptance Form in hard copy.

No person is authorised to give any information or make any representation in connection with the Entitlement Offer, which is not contained in this Booklet.

The Entitlement Offer is made in compliance with section 708AA of the Corporations Act as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84* and *Australian Securities Investments Commission Corporations (Disregarding Technical Relief) Instrument 2016/73*.

Accordingly, neither this Booklet nor the Entitlement and Acceptance Form is a prospectus for the purposes of the Corporations Act and do not collectively contain all of the information that a prospective investor may require to make an investment decision. They do not, and are not required to, contain all of the information that would

otherwise be required to be disclosed in a prospectus. They are not required to be, and will not be, lodged with ASIC.

This Booklet should be read in conjunction with the Company’s other periodic and continuous disclosure announcements to ASX available at: [www.asx.com.au](http://www.asx.com.au).

By paying for your New Shares through BPAY or otherwise applying in accordance with the instructions on your Entitlement and Acceptance Form, you acknowledge that you have read this Booklet and you have acted in accordance with and agreed to the terms of the Entitlement Offer detailed in this Booklet.

Before deciding whether to apply for New Shares, you should consider whether they are a suitable investment for you in light of your own investment objectives and financial circumstances and having regard to the merits and risks involved.

### Foreign jurisdictions

This Booklet does not, and is not intended to, constitute an offer of securities in any jurisdiction where, or to any person to whom, it would be unlawful to make such an offer.

No action has been taken to register or qualify the Entitlement Offer or the New Shares, or otherwise permit a public offering of the New Shares, in any jurisdiction outside of Australia.

The Entitlement Offer is not being extended to, and no New Shares will be issued to, Shareholders outside Australia or New Zealand (unless the Company, at its discretion, determines that an offer can be made outside those jurisdictions in compliance with all applicable securities laws).

The distribution of this Booklet (including an electronic copy) outside Australia and New Zealand may be restricted by law. If you come into possession of this Booklet, you should observe such restrictions and should seek your own advice on such restrictions. See Section 3.7 of this Booklet for more details.

To the extent that you hold Shares on behalf of another person resident outside Australia or New Zealand, it is your responsibility to ensure that any participation complies with all applicable foreign laws and that each beneficial owner on whose behalf you are applying for New Shares is not in the United States and not acting for the account or benefit of a person in the United States.

### New Zealand

The New Shares are not being offered to the public within New Zealand other than to existing Eligible Shareholders of the Company with registered addresses in New Zealand to

whom the offer of these securities is being made in reliance on the *Securities Act 1978*, *Financial Markets Conduct Act 2013* and the *Financial Markets Conduct (Incidental Offers) Exemption Notice 2021*.

This Booklet has been prepared in compliance with Australian law and has not been registered, filed with or approved by any New Zealand regulatory authority. This Booklet is not a prospectus or product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a prospectus or product disclosure statement under New Zealand law is required to contain.

### **Future performance and forward-looking statements**

Neither the Company nor any other person warrants or guarantees the future performance of the Company or any return on any investment made under this Booklet.

Some statements in this Booklet are forward-looking statements. Forward-looking statements may be identified by words such as "aim", "intend", "should", "expect", "estimate" and similar expressions. Forward-looking statements are not statements of fact and are based on assumptions and contingencies which are subject to change without notice. Forward-looking statements, opinions and estimates are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other factors, many of which are beyond the control of the Company, the Directors and management. As such, actual results may differ materially from those expressed or implied in such statements.

Forward-looking statements are provided as a general guide only and there can be no assurance that actual outcomes will not differ materially from these statements. Neither the Company, nor any other person, gives any representation, warranty, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statement will actually occur.

Investors should consider the forward-looking statements contained in this Booklet in light of those disclosures. You are cautioned not to place undue reliance on any forward-looking statements.

No representation or warranty, express or implied, is made as to the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, returns or statements in relation to future matters contained in this Booklet.

The forward-looking statements are based on information available to the Company as at the date of this Booklet. Except as required by law or regulation (including the ASX Listing Rules), the Company undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise.

### **Past performance**

Investors should note that past performance, including the past share price performance of the Company, is given for illustrative purposes only and cannot be relied upon as an indicator of (and provides no guidance as to) the future performance of the Company including its future share price.

### **References to "you" and "your Entitlement"**

In this Booklet, references to "you" are references to Eligible Shareholders (as defined in Section 3.2) and references to "your Entitlement" (or "your personalised Entitlement and Acceptance Form") are references to the Entitlements (or personalised Entitlement and Acceptance Form) of Eligible Shareholders.

### **Financial amounts**

All currency numbers in this Booklet are in Australian dollars and any financial data is presented as at the date stated in this Booklet.

### **Joint Lead Managers**

Taylor Collison Limited (ACN 008 172 450; AFSL 247083), Morgans Financial Limited (ACN 010 669 726; AFSL 235410) and Ord Minnett Limited (ACN 002 733 048), are acting as joint lead managers to the Shortfall Offer and the Placement.

### **Times and dates**

Times and dates in this Booklet are indicative only and may be subject to change. All times and dates refer to Sydney time.

Refer to the "Offer details and key dates" section of this Booklet for more details.

### **No Entitlements trading**

The rights to subscribe for New Shares pursuant to this Entitlement Offer are non-renounceable. Entitlements cannot be traded on ASX or otherwise transferred or dispose of.

### **No cooling-off rights**

Cooling-off rights do not apply to an investment in New Shares. You cannot withdraw an Application once it has been submitted.

### **Trading New Shares**

The Company, the Joint Lead Managers, and each of their directors, officers, employees, agents and consultants, will have no responsibility to persons who trade New Shares they believe will be issued to them before they receive their holding statements, whether on the basis of confirmation of the allocation provided by the Company or the Share Registry or otherwise, or who otherwise trade or purport to trade New Shares in error or which they do not hold or to which they are not entitled. If you are in any doubt as to these matters you should first consult with your stockbroker, solicitor, accountant, financial adviser or other professional adviser. Refer to Section 5.1 for a summary of your options as a Shareholder.

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# 1. CHAIR'S LETTER

26 February 2026

Dear Shareholder,

## **NON-RENOUNCEABLE ENTITLEMENT OFFER AT \$1.75 PER NEW SHARE**

On behalf of the Board of Directors of WCM Global Growth Limited (**Company**), I am pleased to invite Eligible Shareholders (defined in Section 3.6 of this Booklet) to participate in the one (1) for ten (10) pro-rata non-renounceable entitlement offer of new fully paid ordinary shares in the Company (**New Shares**) at an offer price of \$1.75 (**Offer Price**) per New Share (**Entitlement Offer**).

This Booklet is relevant to you if you are an Eligible Shareholder.

### *PURPOSE OF THE ENTITLEMENT OFFER AND USE OF PROCEEDS*

Under the Entitlement Offer, Eligible Shareholders, being Shareholders with a registered address in Australia or New Zealand (excluding persons acting for the account or benefit of a person in the United States), are entitled to subscribe for one (1) New Share for every ten (10) existing Shares held at 7.00pm (Sydney time) on Tuesday, 24 February 2026 (**Record Date**), at the Offer Price.

New Shares will rank equally with the Company's existing Shares from issue and will participate in the fully franked interim dividend of 2.16 cents per Share (to be paid on 15 April 2026). Shareholders will receive this dividend for all shares (including New Shares) for which they are the registered holder on the dividend record date of 27 March 2026.

The Offer Price represents a discount of:

- 7.9% to the volume weighted average Share price over the 15 days ended on 16 February 2026 (being the last trading day before the Entitlement Offer was announced) of \$1.90;
- 8.4% to the closing Share price on 16 February 2026 of \$1.91; and
- 2.2% to the post-tax NTA per share of \$1.789 announced to the ASX on Tuesday, 17 February 2026.

The Entitlement Offer will raise up to approximately \$39.8 million (before costs).

The Company intends for the proceeds raised from the Entitlement Offer, after paying the associated costs, to be invested in accordance with the Company's investment strategy in a diversified portfolio of globally listed quality high growth companies sourced from developed and emerging markets outside of Australia, with the primary objective of providing long-term capital growth.

### *TOP-UP FACILITY AVAILABLE UNDER THE ENTITLEMENT OFFER*

Eligible Shareholders who take up their Entitlements (defined below) under the Entitlement Offer in full may apply for additional New Shares (**Additional New Shares**) at the Offer Price under a top-up facility (**Top-Up Facility**).

Any New Shares not taken up by Eligible Shareholders will be included in the Top-Up Facility. Applications for Additional New Shares under the Top-Up Facility will be allocated in accordance with the policy detailed in Section 3.5 and may be subject to scale back.

There is no guarantee that an Eligible Shareholder who applies for Additional New Shares will receive all or any of the Additional New Shares for which they applied. Eligible Shareholders who participate in the Top-Up Facility will do so without incurring any brokerage costs. Additional New Shares issued under the Top-Up Facility will rank equally with existing Shares on issue, including with respect to the fully franked interim dividend to be paid on 15 April 2026<sup>1</sup>.

### *SHORTFALL OFFER AND PLACEMENT*

The Company reserves the right to issue any New Shares not taken up by Eligible Shareholders under the Entitlement Offer, including the Top-Up Facility, to new and existing Wholesale Investors under a shortfall facility (**Shortfall Offer**). New Shares to be issued under the Shortfall Offer (**Shortfall Shares**) will be offered at the Offer Price and will rank equally with the Company's existing Shares. The Shortfall Offer is not offered to the general public. See Section 3.4 for details.

The Company conducted an institutional placement (**Placement**) between 17 and 18 February 2026 and secured firm commitments from Wholesale Investors to subscribe for up to approximately 25.7 million Shares at the Offer Price, raising approximately \$45.0 million. Shares under the Placement are expected to be issued on 25 March 2026, along with any New Shares under the Shortfall Offer (if a shortfall arises following completion of the Entitlement Offer). Any Shares issued under the Placement will rank equally with existing WQG shares from their date of issue, including with respect to the fully franked interim dividend to be paid on 15 April 2026<sup>1</sup>.

In light of strong demand for the Placement, the Company was able to secure firm commitments from Wholesale Investors to subscribe for up to 22,762,485 Shortfall Shares, the maximum possible number of Shortfall Shares available under the Shortfall Offer. There is no guarantee that there will be a shortfall available under the Shortfall Offer and the allocation of New Shares under the Shortfall Offer will be at the Board's discretion.

### *FURTHER INFORMATION AND APPLICATION INSTRUCTIONS*

The number of New Shares for which you are entitled to subscribe under the Entitlement Offer (your **Entitlements**) is set out in your personalised Entitlement and Acceptance Form available online at <https://events.miraql.com/wqg-offer><sup>2</sup>.

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<sup>1</sup> Shareholders will receive this dividend for all shares (including New Shares) for which they are the registered holder on the dividend record date of 27 March 2026.

<sup>2</sup> Eligible Shareholder that have not elected to receive communications from the Company electronically will also be sent a hard copy of the personalised Entitlement and Acceptance Forms.

Entitlements are non-renounceable. This means they cannot be traded on the ASX or otherwise transferred off-market.

Unless extended, the Entitlement Offer will close at 5.00pm (Sydney time) on Tuesday, 17 March 2026 (**Closing Date**).

To participate in the Entitlement Offer, including the Top-Up Facility, you need to ensure that your Application is received by the Share Registry by 5.00pm (Sydney time) on the Closing Date. Applications are made by paying the Offer Price multiplied by the number of New Shares for which you are applying (**Application Monies**) by BPAY®, or if you are an Eligible Shareholder residing in New Zealand, by BPAY® or EFT.

The Board encourages you to read this Booklet carefully (in particular, the “Risks” section set out in Section 4.2, which contains a number of key risks associated with an investment in the Company). You should also consult your stockbroker, accountant or legal, financial, tax or other professional adviser if you have any questions on whether to participate in the Entitlement Offer.

For further administration information (including if you would like a replacement Entitlement and Acceptance Form), please contact the Share Registry on 1800 502 914. Alternatively, contact your stockbroker, accountant or legal, financial, tax or other professional adviser.

If you have any questions in relation to the Offer, the Company, the Manager or advisor, please contact the team at Associate Global Partners Limited on 1300 052 054 or [invest@associateglobal.com](mailto:invest@associateglobal.com).

On behalf of the Board, I encourage you to consider this investment opportunity and thank you for your ongoing investment in the Company.

Yours sincerely,



Valentina Stojanovska Cal  
**Chair**  
**WCM Global Growth Limited**

## 2. ENTITLEMENT OFFER DETAILS AND KEY DATES

<b>Summary of the Entitlement Offer</b>	
Entitlement Offer Ratio	One (1) New Share for every ten (10) existing Shares held on the Record Date
Record Date	7.00pm (Sydney time) Tuesday, 24 February 2026
Offer Price	<p>\$1.75 per New Share</p> <p>The Offer Price represents a discount of:</p> <ul style="list-style-type: none"> <li>• 7.9% to the volume weighted average Share price over the 15 days ended on 16 February 2026 (being the last trading day before the Entitlement Offer was announced) of \$1.90;</li> <li>• 8.4% to the closing Share price on 16 February 2026 of \$1.91; and</li> <li>• 2.2% to the post-tax NTA per share of \$1.789 announced to the ASX on Tuesday, 17 February 2026.</li> </ul>
Top-Up Facility	<p>Eligible Shareholders (defined in Section 3.6) who take up all of their Entitlement will have the opportunity to apply for Additional New Shares in excess of their Entitlement under the Top-Up Facility.</p> <p>The allocation of any New Shares under the Top-Up Facility is at the sole discretion of the Board. See Section 3.5 for more information.</p>
Shortfall Offer	<p>The Shortfall Offer is open to select institutional and wholesale investors only.</p> <p>The allocation of any New Shares under the Shortfall Offer is at the sole discretion of the Board. See Section 3.4 and Section 3.5 for more information</p>
Amount to be raised under the Placement (before costs)	Approximately \$45 million
New Shares to be issued under the Placement	25,714,286 New Shares
New Shares offered under the Entitlement Offer (subject to rounding)	Up to 22,762,485 New Shares
Amount to be raised under the Entitlement Offer (if fully subscribed, before costs)	Up to \$39.8 million
Maximum Shares on issue following the Entitlement Offer and Placement	276,101,621 Shares

<b>Key dates for the Entitlement Offer</b>	
Announcement of Entitlement Offer and Placement	Thursday, 19 February 2026
Ex-date	Monday, 23 February 2026
Record Date	7.00pm (Sydney time), Tuesday, 24 February 2026
Dispatch of the Booklet, with Entitlement and Acceptance Form, to Eligible Shareholders	Thursday, 26 February 2026
Entitlement Offer opens	Thursday, 26 February 2026
Entitlement Offer closes (unless extended)	5.00pm (Sydney time), Tuesday, 17 March 2026
Announcement of results of the Entitlement Offer and commitments under the Shortfall Offer	Friday, 20 March 2026
Issue and allotment of New Shares under the Entitlement Offer (including the Top-Up Facility)	Tuesday, 24 March 2026
New Shares issued under the Entitlement Offer (including the Top-Up Facility) commence trading on a normal basis	Wednesday, 25 March 2026
Issue and allotment of New Shares under the Shortfall Offer and the Placement	Wednesday, 25 March 2026
New Shares issued under the Shortfall Offer and the Placement commence trading (on a normal basis)	Thursday, 26 March 2026
Ex-date for the Q2 FY2026 fully franked interim dividend	Thursday, 26 March 2026
Record date of Q2 FY2026 fully franked interim dividend (of 2.16 cents per Share)	Friday, 27 March 2026
Payment of Q2 FY2026 fully franked interim dividend	15 April 2026

\*This timetable is indicative only and subject to change in accordance with the ASX Listing Rules. An extension of the Closing Date will delay the issue of the New Shares. The Directors also reserve the right to withdraw or not proceed with the Entitlement Offer at any time before the allotment and issue of the New Shares.

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## 3. DETAILS OF THE ENTITLEMENT OFFER

### 3.1. OVERVIEW

The Entitlement Offer is a pro rata non-renounceable offer pursuant to which existing Eligible Shareholders with a registered address in Australia or New Zealand are offered one (1) New Share for every ten (10) existing Shares they held on the Record Date (being Tuesday, 24 February 2026). See Sections 3.6 and 3.7 for full details regarding your eligibility to participate in the Entitlement Offer.

The Offer Price is \$1.75 per New Share. The Offer Price represents a discount of:

- 7.9% to the volume weighted average Share price over the 15 days ended on 16 February 2026 (being the last trading day before the Entitlement Offer was announced) of \$1.90;
- 8.4% to the closing Share price on 16 February 2026 of \$1.91; and
- 2.2% to the post-tax NTA per share of \$1.789 announced to the ASX on Tuesday, 17 February 2026.

The Entitlement Offer is not underwritten. Taylor Collison Limited (ACN 008 172 450), Morgans Financial Limited (ACN 010 669 726) and Ord Minnett Limited (ACN 002 733 048) appointed as Joint Lead Managers to manage the Shortfall Offer pursuant to an offer management agreement<sup>3</sup>.

The Entitlement Offer includes a Top-Up Facility pursuant to which Eligible Shareholders have the opportunity to apply for Additional New Shares in excess of their Entitlements. See Section 3.3 for details.

Section 5 explains the different options available to Eligible Shareholders, including how to exercise Entitlements and apply for Additional New Shares under the Top-Up Facility.

The Entitlement Offer is scheduled to close at 5.00pm (Sydney time) on Tuesday, 17 March 2026.

Any New Shares offered but not taken up under the Entitlement Offer (including the Top-Up Facility) may be placed pursuant to the Shortfall Offer. See Section 3.4 for further information.

Eligible Shareholders should be aware that an investment in the Company involves risks. The key risks identified by the Company are set out in Section 4.2. You should read this Booklet carefully before making any decisions in relation to your Entitlement.

### 3.2. YOUR ENTITLEMENTS

The Entitlements of Eligible Shareholders are set out in the personalised Entitlement and Acceptance Form available online at <https://events.miraqle.com/wqg-offer><sup>4</sup>.

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<sup>3</sup> The fees paid to the joint lead managers under the offer management agreement were disclosed in the Company's Appendix 3B issued on 19 February 2026.

<sup>4</sup> Eligible Shareholder that have not elected to receive communications from the Company electronically will also be sent a hard copy of the personalised Entitlement and Acceptance Forms.

Entitlements were calculated on the basis of one (1) New Share for every ten (10) existing Shares that you held on the Record Date, rounded up to the nearest whole number of New Shares.

If you have more than one registered holding of Shares, you will receive a separate Entitlement and Acceptance Form, for each of your holdings.

Your Entitlement under the Entitlement Offer is non-renounceable, which means it is non-transferrable. Your Entitlement cannot be sold, traded on ASX or any other exchange, nor can it be privately transferred. See Sections 3.6 and 3.7 for information on eligibility and restrictions on participation.

### 3.3. TOP-UP FACILITY

The Entitlement Offer incorporates a Top-Up Facility under which Eligible Shareholders that take up their Entitlement in full can apply for Additional New Shares.

Directors of the Company and their related parties are not eligible to participate in the Top-Up Facility.

Eligible Shareholders can apply for Additional New Shares by following the instructions in Section 5.3 and on their Entitlement and Acceptance Form.

There is no guarantee that Eligible Shareholders will receive the Additional New Shares for which they apply. The issue of Additional New Shares will be dependent on Eligible Shareholders not taking up their Entitlements under the Entitlement Offer.

Additional New Shares will be allocated by the Board in accordance with the allocation policy for the Entitlement Offer described in Section 3.5.

The Company reserves the right to scale back Applications for Additional New Shares in its absolute discretion. Eligible Shareholders who apply for Additional New Shares under the Top-Up Facility will be bound to accept any lesser number of Additional New Shares allocated to them.

No Eligible Shareholder will be permitted to acquire Additional New Shares under the Top-Up Facility to the extent that the Company considers (acting reasonably) that doing so may result in a contravention of the takeovers limits in section 606 of the Corporations Act. It is the responsibility of each Eligible Shareholder to ensure that they will not breach the takeovers provisions under the Corporations Act by applying for Additional New Shares under the Top-Up Facility.

### 3.4. SHORTFALL OFFER

In connection with the Entitlement Offer, if there remains any shortfall of New Shares not applied for following the Entitlement Offer (including the Top-Up Facility), the Board reserves the right to issue all or any of the New Shares to Wholesale Investors under the Shortfall Offer at their discretion up to the intended maximum number of New Shares (**Shortfall Offer**) (together with the Entitlement Offer, the **Offer**).

Any New Shares to be issued under the Shortfall Offer (**Shortfall Shares**) are offered at the Offer Price. There will be no general public offer of New Shares under the Shortfall Offer. Shortfall Shares (if issued) will rank equally with existing Shares on issue.

In light of strong demand for the Placement, the Company was able to secure firm commitments from Wholesale Investors to subscribe for up to 22,762,485 Shortfall Shares (the maximum possible number of Shortfall Shares available under the Shortfall Offer).

There is no guarantee that there will be any shortfall available under the Shortfall Offer and that any application in the Shortfall Offer will be successful.

Shortfall Shares will be allocated in consultation with the Joint Lead Managers in accordance with the allocation policy described in Section 3.5. The Company reserves the right to scale back applications for Shortfall Shares in its absolute discretion. Applicants will be bound to accept any lesser number of Shortfall Shares allocated to them.

No person will be permitted to acquire Shortfall Shares to the extent it would result in a contravention of the Company's constitution, the Listing Rule or the takeovers limits in section 606 of the Corporations Act. It is the responsibility of each applicant to the Shortfall Offer to ensure that they will not breach the takeovers provisions under the Corporations Act by applying for Shortfall Shares.

### 3.5. ALLOCATION POLICY

Subject to any changes at the Directors' discretion, New Shares will be allocated as follows:

- (a) First, to any Eligible Shareholders who have taken up all or part of their Entitlements by the Closing Date;
- (b) Secondly, to any Eligible Shareholders who have applied for Additional New Shares through the Top-Up Facility by the Closing Date, in each case, subject to any applicable takeover limits in section 606 of the Corporations Act. In the event of an oversubscription under the Top-Up Facility, Additional New Shares will be allocated on a pro-rata basis as determined by the Directors; and
- (c) Thirdly, to new and existing institutional and Wholesale Investors under the Shortfall Offer, in each case, at the discretion of the Directors, in consultation with the Joint Lead Managers, and subject to applicable takeovers limits in section 606 of the Corporations Act.

The Directors allocation policy in respect of the Shortfall Offer is to encourage the introduction of new investors to the Company by placing the Shortfall Shares with institutional, professional and sophisticated investors to whom an offer of Shortfall Shares may be lawfully made without the need for disclosure under Chapter 6D of the Corporations Act.

The Company reserves the right to scale back any Applications for Additional New Shares and Shortfall Shares in its absolute discretion.

### 3.6. ELIGIBILITY TO PARTICIPATE IN THE ENTITLEMENT OFFER

The Entitlement Offer is made to the Company's Eligible Shareholders.

**"Eligible Shareholders"** are those persons who:

- (a) are registered as a holder of Shares as at the Record Date, being 7.00pm (Sydney time) on 24 February 2026;

- (b) have a registered address on the Company's Share Registry in Australia or New Zealand, or are Shareholders that the Company has otherwise determined to be eligible to participate in the Entitlement Offer;
- (c) are not in the United States and are not acting for the account or benefit of a person in the United States (to the extent such person holds Shares for the account or benefit of such person in the United States); and
- (d) are eligible under all applicable securities laws to receive and participate in the Entitlement Offer.

Directors and other related parties who are Eligible Shareholders may participate in the Entitlement Offer but not in the Top-Up Facility or Shortfall Offer.

All Applicants under the Entitlement Offer are taken to have represented and warranted that they satisfy each of the criteria to be an Eligible Shareholder. Nominees, trustees or custodians are therefore advised to seek independent professional advice on how to proceed. The Directors reserve the right to reject any Application that they believe comes from an Applicant who is not an Eligible Shareholder.

### 3.7. INELIGIBLE FOREIGN SHAREHOLDERS

The Entitlement Offer is not being made to Shareholders on the Record Date with a registered address outside of Australia or New Zealand (**Ineligible Foreign Shareholders**). The Company has determined, pursuant to ASX Listing Rule 7.7.1 and section 9A(3)(a) of the Corporations Act, that it would be unreasonable to extend the Entitlement Offer to Ineligible Foreign Shareholders, having regard to:

- (a) the small number of Ineligible Foreign Shareholders as a proportion of the total number of Shareholders;
- (b) the small number and value of the New Shares which would be offered to Ineligible Foreign Shareholders if they were Eligible Shareholders; and
- (c) the cost of complying with the legal and regulatory requirements in the overseas jurisdictions.

The Company, in its absolute discretion, may extend the Entitlement Offer to Shareholders outside Australia or New Zealand if it is satisfied that the Entitlement Offer may be made to the Shareholder in compliance with all applicable securities laws.

Where this Booklet has been dispatched to an Ineligible Foreign Shareholder, and the law, code or legislation in their jurisdiction prohibits or restricts in any way the making of the Entitlement Offer, this Booklet is provided for information purposes only.

### 3.8. NOTICE TO NOMINEES, TRUSTEES AND CUSTODIANS

The Company is not required to determine whether or not any registered holder is acting as a nominee or the identity or residence of any beneficial owners of Shares or Entitlements.

Where any holder is acting as a nominee for a foreign person, that holder, in dealing with its beneficiary, will need to assess whether indirect participation by the beneficiary in the Entitlement Offer is compatible with applicable foreign laws. The Company is not able to advise on foreign laws.

Nominees and custodians may not distribute this document in the United States or any country outside Australia or New Zealand except, with the consent of the Company, to beneficial shareholders resident in certain other countries where the Company may determine it is lawful and practical to make the Entitlement Offer.

### 3.9. APPLICATION MONIES

All Application Monies will be held by the Company in a bank account on trust for Applicants until the New Shares are issued or, if the New Shares are not issued, until the Application Monies are returned to Applicants. The bank account will be established and maintained by the Company solely for the purposes of depositing Application Monies and retaining those funds for as long as required under the Corporations Act.

Interest earned on the Application Monies will be for the benefit of, and will remain the property of, the Company and will be retained by the Company whether or not the allotment and issue of New Shares take place.

Any Application Monies received for more than your final allocation of New Shares (including any Additional New Shares) will be refunded as soon as practicable after the Closing Date (except for where the amount is less than \$2.00). See Section 3.10 for further details.

### 3.10. REFUNDS OF APPLICATION MONIES

Application Monies in excess of an Applicant's final allocation of New Shares (including Additional New Shares) will be refunded as soon as practicable (only where the amount is \$2.00 or greater). No interest will be paid on any Application Monies received or refunded.

Subject to applicable law, the Company reserves the right to withdraw the Entitlement Offer (and therefore the Shortfall Offer) at any time before the issue of New Shares, in which case the Company will refund any Application Monies already received in accordance with the Corporations Act and will do so without interest being payable to Applicants.

### 3.11. NO COOLING OFF RIGHTS

Cooling off rights do not apply to an investment in New Shares. You cannot withdraw your Application once it has been made.

### 3.12. ISSUE AND TRADING OF NEW SHARES

The New Shares under the Entitlement Offer (including the Top-Up Facility) are expected to be issued on Tuesday, 24 March 2026 with trading on the ASX (on a normal settlement basis) expected to commence on Wednesday, 25 March 2026.

The New Shares under the Shortfall Offer are expected to be issued on 25 March 2026 with trading on the ASX (on a normal settlement basis) expected to commence on 26 March 2026.

It is the responsibility of Applicants to determine their allocation prior to trading in the New Shares. Applicants who sell New Shares before they receive their holding statements do so at their own risk.

### 3.13. RANKING OF NEW SHARES

The New Shares issued under the Entitlement Offer and the Shortfall Offer will be fully paid ordinary shares and rank equally with existing Shares from the date of issue, including with respect to the fully franked Q2 FY2026 interim dividend of 2.16 cents per Share to be paid on 15 April 2026. Shareholders will receive this dividend for all shares (including New Shares) for which they are the registered holder on the dividend record date of 27 March 2026.

The rights and liabilities attaching to the Shares are summarised in the Company's constitution, a copy of which is available on [www.asx.com.au](http://www.asx.com.au).

### 3.14. QUOTATION AND ALLOTMENT

The Company will apply to the ASX for quotation of the New Shares (including any Shortfall Shares).

The fact that ASX may grant official quotation to the New Shares is not to be taken in any way as an indication of the merits of the Company or the New Shares.

### 3.15. CHESS

The Company is a participant in CHESS, for those investors who have, or wish to have, a sponsoring stockbroker. Investors who do not wish to participate through CHESS will be issuer sponsored by the Company. Because the sub-registers are electronic, ownership of securities can be transferred without having to rely upon paper documentation.

Electronic registers mean that the Company will not be issuing certificates to investors. Instead, investors will be provided with a statement (similar to a bank account statement) which sets out the number of New Shares allotted to them under the Entitlement Offer (including the Top-Up Facility). The notice will also advise holders of their Holder Identification Number (**HIN**) or Security Holder Reference Number (**SRN**) and explain, for future reference, the sale and purchase procedures under CHESS and issuer sponsorship.

Further monthly statements will be provided to holders if there have been any changes in their security holding in the Company during the preceding month.

### 3.16. NO BROKERAGE AND STAMP DUTY

No brokerage fee or stamp duty is payable by Eligible Shareholders for subscribing for New Shares under the Entitlement Offer (including the Top-Up Facility).

### 3.17. FURTHER INFORMATION

Eligible Shareholders in Australia and New Zealand can obtain a copy of this Booklet (along with their personalised Entitlement and Acceptance Form) during the Entitlement Offer Period by contacting the Share Registry at 1800 502 914. A copy of the Booklet can be obtained by accessing the ASX website ([www.asx.com.au](http://www.asx.com.au)). The electronic version of this Booklet on the ASX website will not however include a personalised Entitlement and Acceptance Form. Persons who access the electronic version of this Booklet should ensure that they download and read the entire Booklet.

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## 4. IMPACT OF THE ENTITLEMENT OFFER AND KEY RISKS

### 4.1. PURPOSE AND IMPACT OF THE ENTITLEMENT OFFER

#### *ITEM 1 USE OF FUNDS*

The Entitlement Offer will raise approximately \$39.8 million (if fully subscribed and before costs).

The Company intends for the funds raised by the Entitlement Offer (and the Placement), after paying the associated costs, to be invested in accordance with the Company's investment strategy in a diversified portfolio of globally listed quality high growth companies sourced from developed and emerging markets outside of Australia, with the primary objective of providing long-term capital growth.

#### *ITEM 2 CAPITAL STRUCTURE FOLLOWING THE ENTITLEMENT OFFER AND THE PLACEMENT*

The capital structure of the Company at the date of this Booklet and following completion of the Placement and the Entitlement Offer (including the Top-Up Facility and Shortfall Offer) is set out below:

Share capital structure	
Shares on issue prior to announcement of the Entitlement Offer	227,624,850 Shares
Shares to be issued at the Offer Price under the Placement	25,714,286 Shares
Maximum number of New Shares to be issued under the Entitlement Offer (including the Top-Up Facility and Shortfall Offer)	22,762,485 Shares
Maximum Shares on issue after completion of the Placement and the Entitlement Offer (if maximum number of New Shares are issued)	276,101,621 Shares

#### *ITEM 3 DIRECTORS' INTENTIONS IN RESPECT OF THE ENTITLEMENT OFFER*

Each Director has advised that they intend to take up their Entitlements under the Entitlement Offer in full.

The Directors and their related entities did not participate in the Placement and will not participate in the Top-Up Facility or the Shortfall Offer.

#### *ITEM 4 POTENTIAL EFFECT OF THE ENTITLEMENT OFFER ON CONTROL OF THE COMPANY*

Given the Entitlement Offer is a pro-rata issue, the issue of the New Shares is not expected to impact materially the control of the Company. The control implications depend on a number of factors, including the number of Entitlements taken up by Eligible Shareholders, demand for Additional New Shares under the Top-Up Facility and demand for Shortfall Shares under the Shortfall Offer.

In the likely event that Eligible Shareholders do not take up their full Entitlements under the Entitlement Offer, the percentage holdings in the Company of such Eligible Shareholders and each Ineligible Foreign Shareholder will be diluted by the Entitlement Offer as follows:

- (a) by those other Eligible Shareholders who take up some or all of their Entitlement;

- (b) by Eligible Shareholders who apply under and to whom New Shares are allocated under the Top-Up Facility; and
- (c) by Wholesale Investors who subscribe for New Shares under the Shortfall Offer.

In addition, the percentage holdings in the Company of any Shareholders that do not participate the Placement may be further diluted. Assuming the Entitlement Offer is fully subscribed, Shares issued under the Placement will represent approximately 9.31% of the Company's issued share capital following completion of the Entitlement Offer and the Placement.

The Entitlement Offer and Shortfall Offer are not underwritten. The impact on Shareholders' percentage holdings will therefore vary depending on the extent to which Eligible Shareholders take up their Entitlements and the number of New Shares ultimately issued under the Shortfall Offer.

#### 4.2. KEY RISKS

Set out below are important factors and risks that could affect the financial and operating performance of the Company. You should consider these risks in light of your personal circumstances, including financial and taxation issues, before making a decision in relation to your Entitlement.

##### *INVESTMENT STRATEGY RISKS*

**Investment management risk** – There is no guarantee that the Company's investment strategy will be managed successfully or that the Company will meet its objectives. Failure to do so could negatively impact the performance of the Company. The Company has appointed AGP International Management Pty Ltd to manage its investments. AGP International Management Pty Ltd has delegated day-to-day investment management to WCM Investment Management, LLC.

WCM Investment Management, LLC may not manage the Company's investments in a manner that consistently meets the Company's investment objective over time.

WCM Investment Management, LLC's performance is largely dependent on the skills and efforts of its investment team. There can be no guarantee that WCM Investment Management, LLC will be able to retain its investment team or that it will be able to attract and retain management personnel of sufficient experience and expertise to manage the Company's investments.

The Company has agreed to pay compensation based on the performance of its investments. This performance fee may incentivise the making of investments that are more speculative or higher risk, which may add to the risk and volatility of the Company's underlying investments. The Investment Management Agreement may only be terminated if specific termination rights are triggered. If the Company does not perform well, it may not be possible to terminate the Investment Management Agreement or remove WCM Investment Management, LLC.

**Investment risk** – There is a risk that the Shares and/or the Company's investments will fall in value over the short or long term. Individual security prices may fluctuate and underperform other asset classes over time. Investors in the Company are exposed to this risk directly, through their holding in Shares and indirectly, through the Company's investments.

**Valuation risk** – Investments may not have a readily ascertainable market price and may have valuations that differ from their true and actual realisable value. In addition, the value of the Company’s investments may fall due to operational and financial circumstances such as circumstances affecting an investment’s underlying businesses (including their level and availability of debt and interest rates), their profits, earnings and cash flows.

**Foreign issuer / foreign investment risk** – Investments in foreign companies may be negatively impacted by sovereign, political, economic or market instability, reduced corporate governance standards, reduced levels of corporate disclosure or transparency and risks of unfavourable government actions (e.g. expropriate and nationalisation). In addition, changes in exchange rates and interest rates may adversely affect the value of the Company’s foreign investments. Some countries may also have legal systems, taxation regimes, and auditing and accounting standards that are substantially different to those of Australia. Foreign financial intermediaries may be subject to less supervision and regulation than Australian financial firms.

**Emerging market risk** – Many of the risks with respect to foreign investments are more pronounced for investments in issuers in emerging market countries. Emerging market countries tend to have more government exchange controls, more volatile interest and currency exchange rates, less market regulation, and less developed economic, political and legal systems than those of more developed countries. In addition, emerging market countries may experience high levels of inflation and may have less liquid securities markets and less efficient trading and settlement systems.

**Growth-oriented investment strategies risk** – The Company’s growth investment strategy generally focuses on growth investments in companies believed to have above average potential for growth in revenue and earnings. Growth investments typically are sensitive to market movements because their market prices, which frequently reflect projections of future earnings or revenues, will typically fall when it appears that those expectations will not be met.

**Interest rate movements** – Changes in short- and long-term interest rates can have a positive or negative impact on investment returns. The Company is exposed to movements in Australian interest rates as well as movements to interest rates in each jurisdiction in which it holds investments. WCM Investment Management, LLC’s careful analysis of macroeconomic issues and detailed research in combination with diversified holdings, aims to minimise this risk.

**Currency risk and hedging** – Foreign exchange fluctuations may have a positive or adverse impact on the investment returns of the Company. The Company does not currently hedge its foreign currency exposure and, accordingly, its investments will be exposed to foreign currency fluctuations.

#### GENERAL RISKS

**Trading and liquidity in Shares** – The price of Shares may rise or fall depending on a range of factors beyond the Company’s control and which are unrelated to the Company’s performance.

The price of Shares may not correlate to the Company’s net tangible asset value (**NTA**). Shares may trade above or below the Company’s NTA backing per Share, over short or long periods. There is no guarantee or assurance that an active market for Shares will exist or that the price of Shares will increase. There may be relatively few potential buyers or sellers of Shares on ASX at any given time which will impact on Share liquidity. This may

increase the volatility of the market price of Shares and may also impact upon the ability of Shareholders to be able to sell their Shares at a price that is more or less than that paid by the Shareholder.

**General economic conditions and external factors** – The Company's financial performance and Share price may be materially adversely affected by a number of general risk factors including but not limited to changes in the Australian and international economic outlook, Federal or State Government fiscal, monetary or regulatory policies (e.g. increases in interest rates) and inflation and exchange rates. The general economic climate may affect the performance of the Company. These factors include the general level of international and domestic economic activity, inflation and interest rates. These factors are beyond the control of the Company and their impact cannot be predicted.

**Taxation** – There are tax implications arising from buying and selling Shares, the receipt of dividends (both franked and unfranked) (if any) from the Company and participation in any Share buy-back. Investors should seek their own independent taxation advice before applying for New Shares.

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## 5. HOW TO APPLY

### 5.1. WHAT ELIGIBLE SHAREHOLDERS MAY DO

As an Eligible Shareholder, the number of New Shares to which you are entitled is shown on your personalised Entitlement and Acceptance Form (available online at <https://events.miraqle.com/wqg-offer> or in hard copy<sup>5</sup>).

Eligible Shareholders may:

- take up all or part of their Entitlements (refer to Sections 5.2 and 5.5); or
- take up all of their Entitlements and apply for Additional New Shares under the Top-Up Facility (refer to Sections 5.2, 5.3 and 5.5); or
- do nothing and let their Entitlements lapse (refer to Section 5.4).

### 5.2. TAKING UP ALL OR PART OF YOUR ENTITLEMENT

You can take up all or part of your Entitlement by paying your Application Monies via BPAY®, or if you are an Eligible Shareholder residing in New Zealand, by BPAY® or EFT. See your personalised Entitlement and Acceptance Form (available online at <https://events.miraqle.com/wqg-offer> or in hard copy) and Sections 5.5 and 5.6 for further details on how to pay via BPAY® or EFT.

There is no minimum subscription amount.

For your Application to be valid, your Application Monies must be received by the Share Registry by no later than 5.00pm (Sydney time) on the Closing Date, being Tuesday, 17 March 2026 unless extended.

Any payment received for more than your final allocation of New Shares will be refunded after the New Shares are issued. No interest will be paid to Applicants on any payment received or refunded (see Section 3.10 for more information).

### 5.3. APPLYING FOR ADDITIONAL NEW SHARES

If you are applying to take up all of your Entitlement, you may also apply for Additional New Shares under the Top-Up Facility.

Eligible Shareholders can apply to subscribe for Additional New Shares by following the instructions on their personalised Entitlement and Acceptance Form (available online at <https://events.miraqle.com/wqg-offer> or in hard copy) and paying the Application Monies for the Additional New Shares via BPAY®, or for Eligible Shareholders residing in New Zealand, by BPAY® or EFT. See Section 5.5 and 5.6 for details.

If you apply for Additional New Shares and your Application is successful (in whole or in part), your Additional New Shares will be issued at the same time as other New Shares under the Entitlement Offer.

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<sup>5</sup> Hard copies of personalised Entitlement and Acceptance Forms will be sent to any Eligible Shareholders that have not elected to receive electronic communications from the Company. Eligible Shareholders can also request to be sent their Entitlement and Acceptance Form in hard copy.

There is no guarantee that you will receive any Additional New Shares (see Sections 3.3 and 3.5 for details). Applications may be subject to scale back, in which case excess Application Monies will be refunded in accordance with Section 3.10.

#### 5.4. ALLOW SOME OR ALL OF YOUR ENTITLEMENT TO LAPSE

Entitlements are non-renounceable and will not be tradeable on the ASX or otherwise transferable. To the extent you do not accept all or any part of your Entitlement, it will lapse.

Shareholders who do not take up their Entitlements in full will not receive any value in respect of portion not taken up, and their percentage shareholding in the Company is likely to reduce following the issue of New Shares.

Any New Shares that relate to a portion of an Entitlement not taken up (including under the Top-Up Facility), will be Shortfall Shares and may be issued under the Shortfall Offer.

#### 5.5. PAYMENT BY BPAY®

To apply for New Shares under the Entitlement Offer, Eligible Shareholders must pay the Application Monies in Australian dollars via BPAY®. If you pay via BPAY®, you do not need to submit a hard copy personalised Entitlement and Acceptance Form.

Your payment must be for an amount equal to \$1.75 multiplied by the number of New Shares (including Additional New Shares) for which you are applying.

By making a BPAY® payment, you are deemed to have applied for such number of New Shares (including Additional New Shares) covered in full by your Application Monies.

To make the BPAY® payment, follow the instructions on your personalised Entitlement and Acceptance Form which includes the Biller Code and your unique Reference Number.

Please make sure to use the Specific Biller Code and unique Reference Number on your personalised Entitlement and Acceptance Form. If you receive more than one personalised Entitlement and Acceptance Form, please only use the Reference Number specific to the Entitlement on that form. If you inadvertently use the same Reference Number for more than one of your Entitlements, you will be deemed to have applied only for New Shares on the Entitlement to which that Reference Number applies.

It is your responsibility to ensure that your BPAY® payment is received by the Share Registry by no later than 5.00pm (Sydney time) on the Closing Date (expected to be Tuesday, 17 March 2026). You should be aware that your financial institution may implement earlier cut-off times with regards to electronic payment and you should therefore take this into consideration when making payment.

#### 5.6. ELIGIBLE SHAREHOLDERS IN NEW ZEALAND

If you are an Eligible Shareholder in New Zealand who does not have an Australian bank account or cannot pay via BPAY®, you can pay by EFT. If you pay via EFT, you will need to submit your completed personalised Entitlement and Acceptance Form in addition to paying your Application Monies in Australian dollars.

Completed Entitlement and Acceptance Forms should be sent to the Share Registry via email to [capital.markets.au@cm.mpms.mufg.com](mailto:capital.markets.au@cm.mpms.mufg.com). For more information, or to request a hard copy of your personalised Entitlement and Acceptance Form, please contact the Share Registry on 1800 502 914.

## 5.7. ELIGIBLE SHAREHOLDER DECLARATIONS

An Application constitutes a binding offer to acquire New Shares on the terms and conditions set out in this Booklet and once made, cannot be withdrawn. The Directors' decision whether to treat an Application as valid is final. By making an Application you will be deemed to have acknowledged, represented and warranted for the benefit of the Company, its related bodies corporate and affiliates, for yourself and each person on whose account you are acting, that:

- (a) you have received, read and understood this Booklet and your personalised Entitlement and Acceptance Form in their entirety;
- (b) you agree to be bound by the terms and conditions of the Entitlement Offer, the provisions of this Booklet, your personalised Entitlement and Acceptance Form and the Company's constitution;
- (c) you authorise the Company to register you as the holder(s) of New Shares allotted to you;
- (d) you declare that all details and statements in your personalised Entitlement and Acceptance Form are complete, accurate and up to date;
- (e) you declare that you are the registered holder(s) at the Record Date of the Shares indicated as being held by you on your Entitlement and Acceptance Form, are over 18 years of age and have full legal capacity and power to perform all of your rights and obligations under your personalised Entitlement and Acceptance Form;
- (f) you acknowledge that there is no cooling off period and that your Application, once submitted to the Company, may not be varied or withdrawn except as allowed by law;
- (g) you agree to apply for and be issued up to the number of New Shares (including Additional New Shares) that your Application Monies will pay for at the Offer Price per New Share;
- (h) you authorise the Company, its officers and agents to do anything on your behalf necessary for New Shares (including Additional New Shares) to be issued to you, including to act on instructions of the Share Registry upon using the contact details set out in your personalised Entitlement and Acceptance Form;
- (i) you acknowledge that the information contained in this Booklet and your Entitlement and Acceptance Form is neither investment advice nor a recommendation that New Shares (including Additional New Shares) are suitable for you given your investment objectives, financial situation or particular needs;
- (j) you acknowledge this Booklet is not a prospectus, does not contain all of the information that you may require in order to assess an investment in the Company and is given in the context of the Company's past and ongoing continuous disclosure announcements to ASX;
- (k) you acknowledge the statement of risks in Section 4.2, and that investments in the Company are subject to risks, not all of which are disclosed in this Booklet;

- (l) you acknowledge that neither the Company, AGP International Management Pty Ltd, WCM Investment Management, LLC, or their respective related bodies corporate and affiliates and their respective directors, officers, partners, employees, representatives, agents, consultants or advisers, guarantees the performance of the Company, nor do they guarantee the repayment of capital;
- (m) you agree to provide (and direct your nominee or custodian to provide) any requested substantiation of your eligibility to participate in the Entitlement Offer and of your holding of Shares on the Record Date;
- (n) you authorise the Company to correct any errors in your Entitlement and Acceptance Form or other form provided by you;
- (o) you are an Eligible Shareholder and are not an Ineligible Foreign Shareholder and:
  - (i) the law of any place does not prohibit you from being given this Booklet and the Entitlement and Acceptance Form, nor does it prohibit you from making an Application for New Shares (including Additional New Shares) and that you are otherwise eligible to participate in the Entitlement Offer;
  - (ii) you are an Eligible Shareholder and are not in the United States and are not a person (including nominees or custodians) acting for the account or benefit of a person in the United States and are not otherwise a person to whom it would be illegal to make an offer or issue New Shares (including Additional New Shares) under the Entitlement Offer;
  - (iii) you acknowledge that the New Shares (including Additional New Shares) have not been, and will not be, registered under the US Securities Act and may not be offered or sold, directly or indirectly, in the United States absent registration except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable securities laws; and
  - (iv) you have not and will not send any materials relating to the Entitlement Offer (including the Top-Up Facility) or Shortfall Offer to any person (including nominees or custodians) where to do so would breach applicable laws; and
- (p) you make all other representations and warranties set out in this Booklet and your Entitlement and Acceptance Form.

## 5.8. INFORMATION AVAILABILITY

Eligible Shareholders with administration questions in relation to the Entitlement Offer or their Entitlement can contact the Share Registry on 1800 502 914. Eligible Shareholders can obtain a copy of this Booklet (along with their personalised Entitlement and Acceptance Form) during the Entitlement Offer Period by contacting the Share Registry on 1800 502 914. In addition, a copy of this Booklet can be downloaded from the ASX website ([www.asx.com.au](http://www.asx.com.au)).

If you have any questions in relation to the Offer, the Company, the Manager or advisor, please contact the team at Associate Global Partners Limited on 1300 052 054 or [invest@associateglobal.com](mailto:invest@associateglobal.com). The electronic version of this Booklet on the ASX website will not however include a personalised Entitlement and Acceptance Form. Persons who access the electronic version of this Booklet should ensure that they download and read the entire Booklet.

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## 6. ADDITIONAL INFORMATION

### 6.1. CURRENCY OF INFORMATION

This Booklet (including your Entitlement and Acceptance Form) has been prepared by the Company. There may be additional announcements made by the Company after the date of this Booklet and throughout the Entitlement Offer Period that may be relevant to your consideration of whether to take up all or part, or do nothing, in respect of your Entitlement.

Therefore, it is prudent that you check whether any further announcements have been made by the Company (by visiting the ASX website at [www.asx.com.au](http://www.asx.com.au), or the Company's website at [www.associateglobal.com](http://www.associateglobal.com)) before submitting your Application.

### 6.2. NOT A PROSPECTUS

Neither this Booklet nor the Entitlement and Acceptance Form is a prospectus for the purposes of the Corporations Act and neither have been lodged with ASIC. These documents do not contain the type of information that would be required to be included in a prospectus.

Accordingly, the level of disclosure contained in this Booklet is significantly less than that required under a prospectus and Eligible Shareholders should consider all relevant facts and circumstances, including their knowledge of the Company and all disclosures made to ASX, and should consult their professional advisors before deciding to accept all or part of the Entitlement.

### 6.3. FOREIGN JURISDICTIONS – RESTRICTIONS AND LIMITATIONS

This Booklet has not been, nor will it be lodged, filed or registered with any regulatory authority under the securities laws of any other country outside Australia.

#### ***NEW ZEALAND SHAREHOLDERS***

The New Shares are not being offered to the public within New Zealand other than to existing Shareholders of the Company with a registered address in New Zealand to whom the offer of New Shares is being made in reliance on the *Securities Act 1978 (New Zealand)*, *Financial Markets Conduct Act 2013 (New Zealand)* and the *Financial Markets Conduct (Incidental Offers) Exemption Notice 2021*.

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the *Securities Act 1978 (New Zealand)* and *Financial Markets Conduct Act 2013 (New Zealand)*.

This document is not an investment statement or prospectus or product disclosure statement under New Zealand law and is not required to and may not, contain all the information that an information statement or prospectus or product disclosure statement under New Zealand law is required to contain.

#### ***UNITED STATES SHAREHOLDERS***

This Entitlement Offer does not constitute an offer in the United States of America, nor does it constitute an offer to a person who is a US Person or someone who is acting on behalf of a US Person.

The New Shares have not been, and will not be, registered under the US Securities Act and may not be offered or sold in the United States of America, or to, or for the account or benefit of, US Persons (as defined in Rule 902 under the US Securities Act) except under an available exemption from registration under the US Securities Act. These Shares may only be resold or transferred if registered under the US Securities Act or pursuant to an exemption from registration under the US Securities Act and in compliance with state securities laws. The Company is under no obligation and has no intention to register the New Shares in the United States of America.

#### 6.4. NO GUARANTEES OF FUTURE PERFORMANCE

The Company, AGP International Management Pty Ltd, WCM Investment Management, LLC, their representatives or any other person, do not warrant or guarantee the future performance of the Company or any return on any investment made under this Entitlement Offer.

#### 6.5. NO INVESTMENT ADVICE

This Entitlement Offer is being made pursuant to the provisions of the Corporations Act which allow pro-rata entitlement offers to be made without a prospectus.

This Booklet does not constitute financial product advice and has been prepared without taking into account Eligible Shareholders' investment objectives, financial circumstances or particular needs. The Booklet does not purport to contain all the information that Eligible Shareholders may require to make an informed investment decision regarding, or about the rights attaching to, the New Shares.

Before deciding whether to apply for New Shares, each Eligible Shareholder should consider whether the Company is a suitable investment for them in light of their own investment objectives and financial circumstances and should consider seeking professional advice from their stockbroker, accountant or legal, financial, tax or other professional adviser before deciding whether or not to invest.

#### 6.6. REPRESENTATIONS

No party other than the Company has authorised or caused the issue of this Booklet, or takes any responsibility for, or makes, any statements, representations or undertakings in this Booklet.

No person is authorised to give any information, or to make any representation, in connection with the Entitlement Offer not contained in this Booklet.

Any information or representation not contained in this Booklet may not be relied on as having been authorised by the Company, AGP International Management Pty Ltd, WCM Investment Management, LLC, or any of its respective related bodies corporate, in connection with the Entitlement Offer.

#### 6.7. TAXATION

There will be tax implications associated with participating in the Entitlement Offer and receiving New Shares. The potential tax effects of participating in the Entitlement Offer will vary between investors and accordingly each investor is responsible for obtaining their own tax advice.

The Company recommends that you consult your professional tax adviser in connection with the Entitlement Offer.

#### 6.8. GOVERNING LAW

This Booklet, the Entitlement Offer and the contracts formed on acceptance of an Application are governed by the laws applicable in New South Wales, Australia.

Each Applicant submits to the non-exclusive jurisdiction of the courts of New South Wales, Australia.

#### 6.9. PRIVACY

If you complete an Entitlement and Acceptance Form, you will be providing personal information to the Company (directly or through the Share Registry). The Company collects, holds and will use that information to assess your Application, service your needs as a Shareholder and facilitate distribution payments and corporate communications to you as a Shareholder.

The information may also be used from time to time and disclosed to persons inspecting the register, bidders for your securities in the context of takeovers, regulatory bodies, including the Australian Taxation Office, authorised securities brokers, print service providers, mail houses and the Share Registry.

Shareholders can access, correct and update the personal information that is held about them, by contacting the Share Registry.

Collection, maintenance and disclosure of certain personal information is governed by legislation, including the *Privacy Act 1988* (Cth) and the Corporations Act. You should note that if all information required on the Entitlement and Acceptance Form is not provided, the Company may not be able to accept or process your Application.

#### 6.10. CONTINUOUS DISCLOSURE

The Company is a “disclosing entity” under the Corporations Act and is subject to regular reporting and disclosure obligations under the Corporations Act and the ASX Listing Rules, including the preparation of annual reports and half yearly reports.

The Company is required to notify ASX of information about specific events and matters as they arise for the purposes of ASX making that information available to the stock markets conducted by ASX. In particular, the Company has an obligation under the ASX Listing Rules (subject to certain exceptions) to notify ASX immediately of any information of which it is or becomes aware that a reasonable person would expect to have a material effect on the price or value of Shares. That information is available to the public from ASX.

## 7. GLOSSARY

Term	Meaning
\$	Australian dollars.
Additional New Shares	The New Shares subscribed for and issued to an Eligible Shareholder beyond their Entitlement through the Top-Up Facility.
Applicant	A person who has applied to subscribe for New Shares under the Entitlement Offer.
Application	An application to participate in the Entitlement Offer made by an Eligible Shareholder, made via payment of Application Monies and otherwise in accordance with this Booklet.
Application Monies	The aggregate money payable for New Shares (including where applicable, Additional New Shares) applied for by an Applicant.
ASIC	Australian Securities and Investments Commission.
ASX	ASX Limited (ABN 98 008 624 691) or the financial market operated by it.
ASX Listing Rules	The official listing rules of the ASX, as amended from time to time.
Board	The Board of Directors of the Company unless the context indicates otherwise.
Booklet	This information booklet in relation to the Entitlement Offer.
CHESS	The clearing house electronic sub-register system, an automated transfer and electronic settlement system for transactions in securities quoted on the ASX under which transfers are effected in paperless form.
Closing Date	The closing date of the Entitlement Offer being 5.00pm (Sydney time) Tuesday, 17 March 2026, unless extended.
Company	WCM Global Growth Limited ACN 617 281 268.
Corporations Act	<i>Corporations Act 2001</i> (Cth).
Director	A director of the Company.
Eligible Shareholder	A Shareholder that is eligible to participate in the Entitlement Offer, as defined in Section 3.6 of this Booklet.
Entitlement	In respect of parcel of Shares held by an Eligible Shareholder, the number of New Shares the Eligible Shareholder is entitled to apply under the Entitlement Offer.
Entitlement and Acceptance Form	The personalised Entitlement and Acceptance Form available via the Entitlement Offer website ( <a href="https://events.miraqle.com/wqg-offer">https://events.miraqle.com/wqg-offer</a> ) or in hard copy.
Entitlement Offer	The pro-rata non-renounceable offer to Eligible Shareholders to subscribe for one (1) New Share for every ten (10) existing Shares at the Offer Price.

Term	Meaning
Entitlement Offer Period	The period from the Opening Date until the Closing Date of the Entitlement Offer.
Ineligible Foreign Shareholder	Has the meaning given in Section 3.7.
Investment Management Agreement	The investment management agreement between the AGP International Management Pty Ltd (ACN 617 319 123) and the Company.
New Share	A new Share to be issued under the Entitlement Offer, including Additional New Shares, and the Shortfall Shares.
NTA	Net tangible assets.
Offer Price	\$1.75 per New Share.
Opening Date	The opening date of the Entitlement Offer being Friday, 26 February 2026.
Placement	The institutional placement announced on 19 February 2026, conducted via a bookbuild between 17 and 18 February 2026, which secured firm commitments from Wholesale Investors to subscribe for up to 25,714,286 Shares at the Offer Price.
Record Date	7.00pm (Sydney time) on Tuesday, 24 February 2026.
Section	A section of this Booklet.
Share	A fully paid ordinary share in the capital of the Company.
Shareholder	A holder of a Share.
Share Registry	MUFG Corporate Markets (AU) Limited.
Shortfall Offer	The mechanism by which the Company will allocate or place Shortfall Shares.
Shortfall Shares	New Shares (including Additional New Shares) offered under the Entitlement Offer that are not applied or taken up.
Top-Up Facility	The mechanism by which Eligible Shareholders who take up their Entitlement Offer in full may also apply for Additional New Shares as described in Section 3.3.
U.S. Person	As defined in Regulation S under the US Securities Act.
US Securities Act	U.S. Securities Act of 1933.
Wholesale Investor	An investor who is not a 'retail client' for the purposes of section 761G of the Corporations Act to whom Shares may lawfully be offered without the need for a prospectus or other disclosure document, including investors that qualify under section 708(8), (708(11) or 761G(7) of the Corporations Act.

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## 8. DIRECTORY

### Directors

Valentina Stojanovska Cal (Independent Non-Executive Chair)

Martin Switzer (CEO and Managing Director)

Stephen Merlicek (Independent Non-executive Director)

Paul Rickard (Non-executive Director)

### Company Secretary

Mark Licciardo

### WCM Global Growth Limited

Suite 12.04, Level 12, Chifley Tower

2 Chifley Square, Sydney, NSW, 2000

ASX code: WQG

Email: [invest@associateglobal.com](mailto:invest@associateglobal.com)

Website: [www.associateglobal.com](http://www.associateglobal.com)

### Manager

#### **AGP International Management Pty Ltd**

**(ACN 617 319 123)**

Corporate authorised representative (CAR No. 1254169) of AGP Investment Management Limited (ABN 26 123 611 978, AFSL 312247)

Suite 12.04, Level 12, Chifley Tower  
2 Chifley Square, Sydney, NSW, 2000

Email: [invest@associateglobal.com](mailto:invest@associateglobal.com)

Website: [www.associateglobal.com](http://www.associateglobal.com)

### Adviser

#### **WCM Investment Management LLC**

(company number 6953577)

c/- The Corporation Trust Company,  
Corporation Trust Center,  
1209 Orange St, Wilmington,  
19801, United States of America

### Share Registry

#### **MUFG Corporate Markets (AU) Limited**

Liberty Place, Level 41  
161 Castlereagh St, Sydney, NSW, 2000

Level 12, 680 George Street  
Sydney NSW, 2000

Telephone: 02 8280 5000

Offer information: 1800 502 914

Website: <https://www.mpms.mufg.com>

### Australian legal advisers

#### **Mont Lawyers Pty Ltd**

9 Denham Street,  
Darlinghurst, Sydney, NSW, 2010